

This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should consult your stockbroker, accountant, bank manager, financial planner, attorney, solicitor or other independent professional advisor.

Haitong International Asset Management (HK) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the explanatory memorandum of Haitong RMB Investment Fund Series dated [April 2021], as amended and supplemented from time to time (the “**Explanatory Memorandum**”).

30 April 2021

NOTICE TO UNITHOLDERS

Dear Investors,

Haitong RMB Investment Fund Series (the “Fund”)

- **Haitong Global RMB Fixed Income Fund**
- **Haitong China RMB Income Fund**
(each a “**Sub-Fund**”, collectively, the “**Sub-Funds**”)

We, as the Manager of the Fund and the Sub-Funds, are writing to inform you of certain changes to the Fund and the Sub-Funds.

A. Change in switching charge applicable to the Sub-Funds

Unitholders may (subject to the limitations stated in the Explanatory Memorandum) convert all or part of their Units of any Class relating to a Sub-Fund into Units of any other Class in the same Sub-Fund or into Units of another Sub-Fund available for subscription or conversion.

The current rate of the switching charge payable by Unitholders on the conversion of Units is “nil”.

With effect from 1 June 2021, the switching charge payable by Unitholders on the conversion of Units will be up to 2% of the Issue Price of the Units of the Class being switched into. The actual level of switching charge will depend on the distributors through which the Unitholders subscribed for their Units of the Sub-Funds. Unitholders who intend to switch their Units should check with their respective distributors for the applicable level of switching charge.

The offering documents of the Sub-Funds have been amended to reflect the above changes.

B. Updates in relation to preliminary charge, redemption charge and switching charge

The offering documents of the Sub-Funds have been updated to provide that the actual level of preliminary charge will depend on the distributors through which the Unitholders subscribe for their Units of the Sub-Funds. Unitholders should check with their respective distributors for the applicable level of preliminary charge.

Also, it has been updated in the offering documents of the Sub-Funds that Unitholders shall be given not less than one month’s prior notice should there be any increase of the preliminary

charge, redemption charge and switching charge from the current level stated in the offering documents to the maximum level.

C. Update of disclosures relating to the RMB Qualified Foreign Institutional Investors regime

On 25 September 2020, the China Securities Regulatory Commission (“CSRC”), the People’s Bank of China (“PBOC”), and the State Administration of Foreign Exchange (“SAFE”) jointly issued the Measures for the Administration of Domestic Securities and Futures Investment by Qualified Foreign Institutional Investors and RMB Qualified Foreign Institutional Investors (CSRC Decree No. 176) and the Provisions on Issues Concerning the Implementation of the Measures for the Administration of Domestic Securities and Futures Investment by Qualified Foreign Institutional Investors and RMB Qualified Foreign Institutional Investors (CSRC Announcement [2020] No.63), which came into effect on 1 November 2020. The major revisions to the previous rules include merger of the Qualified Foreign Institutional Investors (“QFII”) regime and the RMB Qualified Foreign Institutional Investors (“RQFII”) regime, relaxation of qualification requirements and facilitating investment and operations of QFIIs and RQFIIs, expansion of investment scope and enhancing ongoing supervision.

In light of the above, the disclosures relating to the RQFII regime in the offering documents of Sub-Funds have been updated accordingly.

D. Availability of documents

Copies of the Explanatory Memorandum and the product key facts statements of the Sub-Funds are available at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.). The Explanatory Memorandum and the product key facts statements of the Sub-Funds are also available online at <http://www.htisec.com/asm>. This website has not been reviewed or authorised by the SFC.

E. Enquiries

If you have any queries or require further information in relation to any aspect of this notice, please contact the Manager at its Hong Kong office as stated above or our Customer Service Hotline at (852) 3588 7699.

Haitong International Asset Management (HK) Limited
as Manager of the Fund and the Sub-Funds